

E-MAIL ADDRESS: TWEST@LLGM.COM

September 10, 2001

Mr. William Barton
Deputy Director
NYS Department of State
Coastal Management Program
41 State Street
Albany, NY 12231

Re: Millennium Pipeline Project F-2001-0246
(formerly F-98-0173)

Dear Mr. Barton:

We represent Millennium Pipeline Company, L.P. ("Millennium"), and have been authorized by Millennium to transmit this letter to you regarding the time for the New York Department of State ("DOS") to render a decision concerning the Millennium Project.

This letter will serve to confirm that Millennium and the DOS have, pursuant to 15 CFR 930.60(a)(3), mutually agreed to extend the time for the DOS to render a decision on the consistency of the Millennium Pipeline Project with the coastal policies pursuant to the Coastal Zone Management Act ("CZMA"). DOS will use its best efforts to determine consistency of the referenced project promptly (within 30 to 60 days) following issuance of the Final Environmental Impact Statement for the project by the Federal Energy Regulatory Commission.

Mr. William Barton
September 10, 2001
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Please respond indicating your Agency's assent to the extension of time set forth above.

Very truly yours,

Thomas S. West

TSW/pag/⁷²²⁰⁴

cc: Millennium Pipeline, L.P.
U.S. Army Corps of Engineers (NY and Buffalo Districts)
Federal Energy Regulatory Commission

RECEIVED

SEP 12 2001

LEBOEUF, LAMB, GREENE & MACRAE
L.L.P.

A LIMITED LIABILITY PARTNERSHIP INCLUDING PROFESSIONAL CORPORATION(S)

OFFICE OF COUNSEL
DEPARTMENT OF STATE

NEW YORK
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(A LONDON-BASED
MULTINATIONAL PARTNERSHIP)

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BEIJING

September 12, 2001

VIA HAND DELIVERY

Mr. William Barton
Deputy Director
NYS Department of State
Coastal Management Program
41 State Street
Albany, NY 12231

DEPARTMENT OF STATE
COASTAL PROGRAMS

SEP 12 2001

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(formerly F-98-0173)

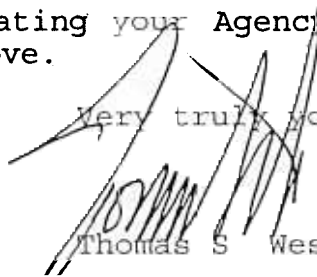
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Page 2

Please respond indicating your Agency to the
extension of time set forth above.

Very truly yours

Thomas S. West

TSW/pag/72204

cc: Millennium Pipeline, L.P.
U.S. Army Corps of Engineers (NY and Buffalo Districts)
Federal Energy Regulatory Commission
John King, Director, OCRM
Richard Herbek, Village Manager



STATE OF NEW YORK
DEPARTMENT OF STATE
41 STATE STREET
ALBANY, NY 12231-0001

RANDY A. DANIELS
Secretary of State

September 12, 2001

Hand Delivered

Thomas S. West, Esq.
LeBoeuf, Lamb, Greene & MacRae
One Commerce Plaza
Suite 2020
99 Washington Avenue
Albany, New York 12210-2820

Re: Millennium Pipeline Company
F-2001-0246

Dear Mr. West:

The Department of State acknowledges the receipt of your letter dated September 12, 2001 and agrees to extend the time period for its review of the above referenced project for consistency with the New York State Coastal Management Program. The Department expects to complete its consistency review within 30 to 60 days after the receipt of the Final Environmental Impact Statement on the proposed project, barring any significant pipeline routing or other project changes that may have effects upon the coastal zone of New York State.

Sincerely,



William F. Barton
Assistant Director
Division of Coastal Resources

- c. David Boergers, FERC
Richard Tomer, COENY
John King, OCRM
Richard Herbeck, Village of Croton-on-Hudson